

Fact Sheet (2024 – I)

Healthcare Industries Cluster Berlin-Brandenburg – HealthCapital

The German capital region is a leading international location for the healthcare industry, healthcare, and the life sciences. Leading global companies, renowned scientists, first-class hospitals, innovative start-ups, and specialists from all over the world work together in Berlin-Brandenburg each day to deliver the very best goods and services for the regional and global healthcare markets. The unique research and clinic landscape, which is the region's major strength, is supported by a close network of key players from industry, start-ups, finance, clinics and politics.

At the interface to the IT industry, the capital region offers the best conditions for the development and application of digital health solutions.

For medical care and rehabilitation or nursing care – patients of all ages will benefit from capable, highly networked medical care at the highest level.

The HealthCapital cluster management drives networking and the technology transfer in the region and supports international companies interested in relocating to the German capital region. Berlin Partner for Business and Technology and the Economic Development Agency Brandenburg (WFBB) are responsible for managing the cluster. Prof. Dr. Heyo K. Kroemer, Chief Executive Officer of Charité – Universitätsmedizin Berlin, is the cluster spokesperson.

Additional information at www.healthcapital.de

Facts

General economic facts:

- Around 410,000 employees¹
- Around 22,000 companies²
- Around € 34 billion in revenues³

¹ Sum of employment subject to social security contributions (SvB) and exclusively marginally employed persons (aGeB) at the place of work (AO) in economic classification (WZ 2008) based on cluster delimitation, reporting date June 30, 2021; Federal Employment Agency.

² Number of companies in business classification (WZ 2008) according to cluster delimitation based on business register statistics for 2020; companies related to legal entities according to business register statistics; Amt für Statistik Berlin-Brandenburg.

³ Taxable sales from goods and services in business classification (WZ 2008) according to cluster delimitation based on business register statistics for 2020; Amt für Statistik Berlin-Brandenburg; also own calculations in the health industry cluster. Deviations from the totals result from rounding.

Economic facts on selected sub-sectors:⁴

- 35 pharmaceutical companies with around 12,340 employees
- 281 biotech companies with around 7,180 employees
- 356 medical technology and digital health companies with around 14,700 employees
- 145 hospitals with more than 35,800 beds
- Around 30 inpatient rehabilitation facilities, just under 1,000 inpatient care facilities, around 1,400 nursing and care services
- One of the largest university hospitals in Europe: Charité – Universitätsmedizin Berlin
- Europe's largest clinical laboratory: Labor Berlin – Charité Vivantes GmbH
- 8 technology parks that focus on life sciences

Industry leaders based in the German capital region

- | | | |
|-------------------------|---|-----------------------------------|
| • B. Braun Melsungen AG | • Carl Zeiss Meditec AG | • Pfizer Pharma GmbH |
| • Bayer AG | • Cerner Health Services Deutschland GmbH | • Sanofi-Aventis Deutschland GmbH |
| • Berlin-Chemie AG | • Eckert & Ziegler AG | • Takeda Pharma GmbH |
| • Berlin Heart GmbH | • Karl Storz Endoskope GmbH | • Thermo Fisher Scientific GmbH |
| • BIOTRONIK SE & Co.KG | | |
| • Bruker Nano GmbH | | |

Fast growing startup companies in the German capital region

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|---------------------------------------|--|-----------------------------|
| • Ada Health GmbH | • „Clue“ BioWink GmbH | • mediaire GmbH |
| • Adrenomed AG | • Doctolib GmbH | • Selfapy GmbH |
| • Aignostics GmbH | • Heartbeat Medical / HRTBT Medical Solutions GmbH | • Tacalyx GmbH |
| • AMBOSS GmbH | • Lindera GmbH | • ThinkSono GmbH |
| • „Cara Care“ HiDoc Technologies GmbH | | • T-Knife GmbH |
| | | • „Vara“ MX Healthcare GmbH |

⁴ Research by Berlin Partner für Wirtschaft und Technologie GmbH, 2022

Science:

The German capital region is home to around 40 renowned scientific institutions, including the Charité - Universitätsmedizin Berlin, the Brandenburg Medical School Theodor Fontane, the Berlin Institute of Health (BIH), the Max Delbrück Center for Molecular Medicine in the Helmholtz Association (MDC), the Robert Koch Institute, the German Heart Center Berlin, and other well-known Fraunhofer, Helmholtz, Leibniz and Max Planck Institutes in Berlin and Brandenburg.

The region offers more than 150 university courses of study in 30 universities with a focus on life sciences and healthcare, among them:

- Humboldt Universität zu Berlin
- Freie Universität Berlin
- Technische Universität Berlin
- University of Potsdam
- Brandenburg University of Technology Cottbus - Senftenberg

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