

Fact Sheet (2019 – I)

Healthcare Industries Cluster Berlin-Brandenburg – HealthCapital

The German capital region is one of the world's leading locations for the healthcare industry, healthcare, and the life sciences. Leading global companies, renowned scientists, first-class hospitals, innovative start-ups, and specialists from all over the world work together in Berlin-Brandenburg each day to deliver the very best goods and services for the regional and global healthcare markets. The unique research and clinic landscape, which is the region's major strength, is supported by a close network of key players from industry, start-ups, finance, clinics and politics.

At the interface to the IT industry, the capital region offers the best conditions for the development and application of digital health solutions.

For medical care and rehabilitation or nursing care – patients of all ages will benefit from capable, highly networked medical care at the highest level.

The HealthCapital cluster management drives networking and the technology transfer in the region and supports international companies interested in relocating to the German capital region. Berlin Partner for Business and Technology and the Brandenburg Economic Development Corporation are responsible for managing the cluster. Peter Albiez, country manager of Pfizer Germany, is the cluster spokesperson.

Additional information at www.healthcapital.de

Facts

General economic facts:

- Around 373,000 employees¹
- Around 21,800 companies²
- Around € 27 billion in revenues³

¹ Summe aus sozialversicherungspflichtiger Beschäftigung (SvB) und ausschließlich geringfügig Beschäftigten (aGeB) am Arbeitsort (AO) in wirtschaftsfachlicher Gliederung (WZ 2008) auf Grundlage der Clusterabgrenzung, Stichtag der 30. Juni 2017; Bundesagentur für Arbeit.

² Zahl der Unternehmen, in wirtschaftsfachlicher Gliederung (WZ 2008) gemäß Clusterabgrenzung auf Grundlage der Unternehmensregisterstatistik für 2016; Amt für Statistik Berlin-Brandenburg.

³ Steuerbarer Umsatz aus Lieferungen und Leistungen in wirtschaftsfachlicher Gliederung (WZ 2008) gemäß Clusterabgrenzung auf Grundlage der Unternehmensregisterstatistik für 2016; Amt für Statistik Berlin-Brandenburg. Abweichungen in den Summen ergeben sich aus Rundungen.

Economic facts on selected sub-sectors:⁴

- 34 pharmaceutical companies with around 11,000 employees
- 255 biotech companies with around 6,200 employees
- 332 medical technology and digital health companies with around 14,400 employees
- Over 130 hospitals with more than 35,000 beds
- Over 70 rehabilitation centers, 800 nursing homes, 1,200 nursing services
- One of the largest university hospitals in Europe: Charité – Universitätsmedizin Berlin
- Europe’s largest clinical laboratory: Labor Berlin – Charité Vivantes GmbH
- 8 technology parks that focus on life sciences

Industry leaders based in the German capital region

- B. Braun Melsungen AG
- Bayer AG
- Berlin-Chemie AG
- BIOTRONIK SE & Co.KG
- Carl Zeiss Meditec AG
- Eckert & Ziegler AG
- Berlin Heart GmbH
- Pfizer Deutschland GmbH
- Sanofi-Aventis Deutschland GmbH
- Karl Storz Endoskope GmbH
- Takeda Pharma GmbH
- Thermo Fisher Scientific

Fast growing startup companies in the German capital region

- Ada Health
- AMBOSS
- Clue
- Cara Care
- Doctolib
- Heartbeat Medical
- KRY
- Mediaire
- Lindera
- Omeicos
- Selfapy
- Tacalyx

Science:

The German capital region is home to over 40 renowned scientific institutions, including the Charité - Universitätsmedizin Berlin, the Brandenburg Medical School Theodor Fontane, the Berlin Institute of Health (BIH), the Max Delbrück Center for Molecular Medicine in the Helmholtz Association (MDC), the Robert Koch Institute, the German Heart Center Berlin, and other well-known Fraunhofer, Helmholtz, Leibniz and Max Planck Institutes in Berlin and Brandenburg.

⁴ Research by Berlin Partner für Wirtschaft und Technologie GmbH, 2017

The region offers approx. 200 university courses of study in 30 universities with a focus on life sciences and healthcare, among them:

- Humboldt Universität zu Berlin
- Freie Universität Berlin
- Technische Universität Berlin
- University of Potsdam
- Brandenburg University of Technology Cottbus - Senftenberg

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