

## Fact Sheet (2026 – II)

### Healthcare Industries Cluster Berlin-Brandenburg – HealthCapital

The German capital region is a leading international location for the healthcare industry, healthcare, and the life sciences. Leading global companies, renowned scientists, first-class hospitals, innovative start-ups, and specialists from all over the world work together in Berlin-Brandenburg each day to deliver the very best goods and services for the regional and global healthcare markets. The unique research and clinic landscape, which is the region's major strength, is supported by a close network of key players from industry, start-ups, finance, clinics and politics.

At the interface to the IT industry, the capital region offers the best conditions for the development and application of digital health solutions.

For medical care and rehabilitation or nursing care – patients of all ages will benefit from capable, highly networked medical care at the highest level.

The HealthCapital cluster management drives networking and the technology transfer in the region and supports international companies interested in relocating to the German capital region. Berlin Partner for Business and Technology and the Economic Development Agency Brandenburg (WFBB) are responsible for managing the cluster.

Additional information at [www.healthcapital.de](http://www.healthcapital.de)

### Facts

#### General economic facts<sup>1</sup>:

- ~ 420,000 employees
- ~ 24,000 companies
- ~ € 37 billion in revenues

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<sup>1</sup> Source: Senate Department for Economic Affairs, Energy and Public Enterprises, Berlin Economic and Innovation Report 2024/2025

### **Economic facts on selected sub-sectors:<sup>2</sup>**

- 35 pharmaceutical companies with around 12,340 employees
- > 300 biotech companies with > 8,000 employees
- > 380 medical technology and digital health companies with 17,000 employees
- > 150 hospitals with more than 35,000 beds
- Around 30 inpatient rehabilitation facilities, just under 1,000 inpatient care facilities, around 1,500 nursing and care services
- One of the largest university hospitals in Europe: Charité – Universitätsmedizin Berlin
- Europe's largest clinical laboratory: Labor Berlin – Charité Vivantes GmbH
- 8 technology parks that focus on life sciences

### **Industry leaders based in the German capital region**

- B. Braun
- Bayer
- BERLIN-CHEMIE
- Berlin Heart
- BIOTRONIK
- Carl Zeiss Meditec
- Caresyntax
- Doctolib
- Eckert & Ziegler
- Hologic
- Karl Storz Endoskope
- MELAG Medizintechnik
- Oracle Health
- Pfizer
- Sanofi
- Takeda Pharma
- Novanta

### **Start-ups and scale-ups on a growth trend in the German capital region**

- Ada Health
- Aignostics
- AMBOSS
- Captain T Cell
- Cellbricks
- Mediaire
- Noah Labs
- Recare Deutschland
- Selfapy
- T-knife
- Tacalyx
- ThinkSono
- Vara
- Voize
- x-cardiac

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<sup>2</sup> Research by Berlin Partner für Wirtschaft und Technologie GmbH, 2024

## Science:

The German capital region is home to around 40 renowned scientific institutions, including the Charité - Universitätsmedizin Berlin, the Brandenburg Medical School Theodor Fontane, the Berlin Institute of Health (BIH), the Max Delbrück Center for Molecular Medicine in the Helmholtz Association (MDC), the Robert Koch Institute, the German Heart Center Berlin, and other well-known Fraunhofer, Helmholtz, Leibniz and Max Planck Institutes in Berlin and Brandenburg.

The region offers more than 300 university courses of study in 30 universities with a focus on life sciences and healthcare, among them:

- Humboldt Universität zu Berlin
- Freie Universität Berlin
- Technische Universität Berlin
- University of Potsdam
- Brandenburg University of Technology Cottbus - Senftenberg

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